

AGENDA

CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING ADVISORY COMMISSION (CIDFAC)

Regular Meeting
Tuesday, September 17, 2013
10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang,
State Controller

Ana J. Matosantos, Director
Department of Finance

Jan Lynn Owen,
California Corporations Commissioner
Department of Corporations

Brian P. Kelly, Acting Secretary
*Business, Transportation & Housing
Agency*

DEPUTY EXECUTIVE DIRECTOR:
Sherri Kay Wahl

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL
2. APPROVAL OF AUGUST 21, 2012 MEETING MINUTES
3. DEPUTY EXECUTIVE DIRECTOR'S REPORT (INFORMATION ITEMS)
4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

A. REQUEST TO APPROVE ISSUANCE OF TAX-EXEMPT AND TAXABLE BONDS AND TRANSFER INDUSTRIAL DEVELOPMENT TAX-EXEMPT BOND (IDB) ALLOCATION

AMG Huntington Beach, LLC – presented by Andrea Gonzalez

<u>Borrower/User:</u>	AMG Huntington Beach, LLC and/or a related entity
<u>Issuer:</u>	California Municipal Finance Authority
<u>Private Placement Purchaser:</u>	GE Government Finance, Inc.
<u>Escrow Agent:</u>	TBD
<u>Project Description:</u>	Acquisition and Installation of New Equipment
<u>Amount Requested:</u>	\$3,891,340 Tax-Exempt \$ 608,660 Taxable
<u>IDB Allocation:</u>	\$3,891,340

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTE: Items designated for information are appropriate for Commission action if the Commission chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

The next CIDFAC meeting is tentatively scheduled for October 15, 2013. Completed applications, fees and other documents must be received by September 13, 2013 to be included on the agenda. The following dates have tentatively been reserved for the future 2013 Commission meetings.

October 15, 2013

November 19, 2013

December 17, 2013

FOR ADDITIONAL INFORMATION

Sherri Kay Wahl, Deputy Executive Director, CIDFAC
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The agenda is also available on our website:
<http://www.treasurer.ca.gov/CIDFAC>

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